





national treasury Department: National Treasury REPUBLIC OF SOUTH AFRICA **Central Supplier Database** Search Functionality Training

CSD Overview

Background

From the 2015 Budget Speech:

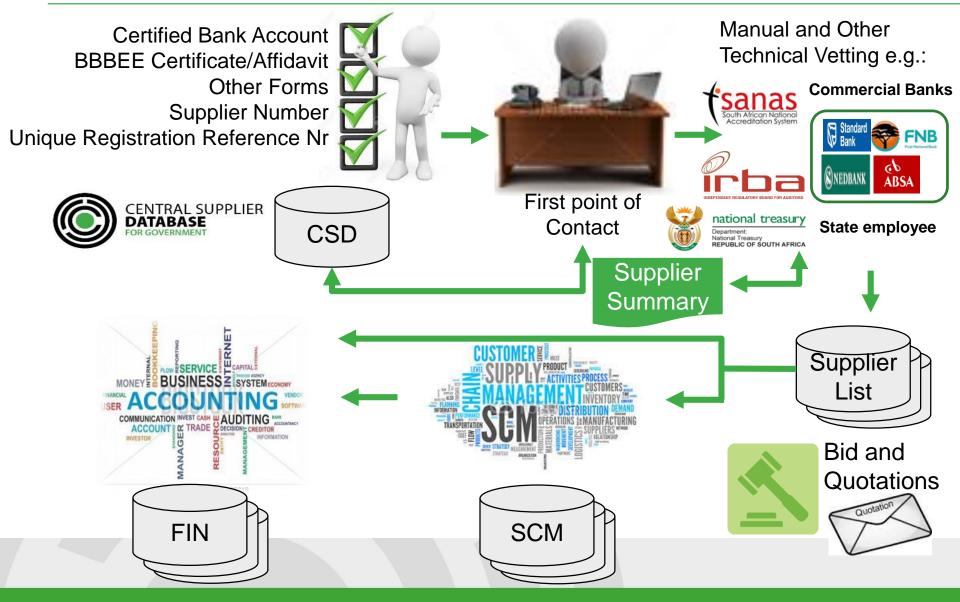
"....a central supplier database will be introduced. Suppliers will only be required to register once when they do business with the state. This will significantly reduce the administrative burden for business, especially small and medium-sized enterprises. The database will interface with SARS, the Companies and Intellectual Property Commission and the payroll system. It will electronically verify a supplier's tax and BEE status, and enable public sector officials doing business with the state to be identified. This intervention will also reduce the administrative burden for SCM practitioners and address many of the concerns raised by the Auditor-General every year."

Overview of the CSD self-registration process

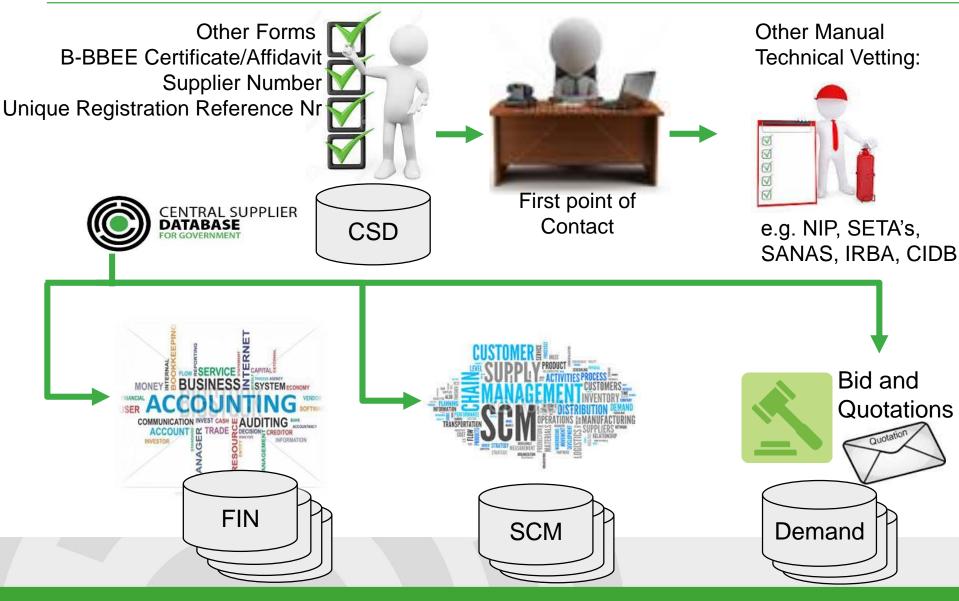


Auto verification of supplier information with SARS, CIPC etc.

Interim Process (1 September 2015 – 31 March 2016)



New Process (From 1 April 2016)



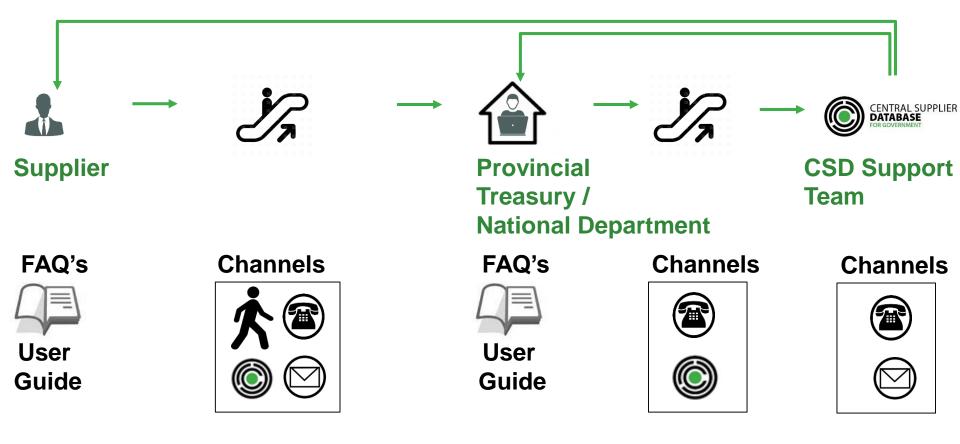
CSD Supplier and User Statistics as on 6 May 2016

CSD SUPPLIER AND USER STATISTICS

Province	Users	Suppliers Registered
Western Cape	6835	6697
North West	6507	7063
Limpopo	10804	12715
Northern Cape	1823	1870
Mpumalanga	6776	7426
KwaZulu-Natal	11226	13219
Gauteng	31683	32770
Free State	3479	3723
Eastern Cape	10352	11629
Unknown	103688	109821
Total	193173	206933

Support Approach

CSD Support Approach



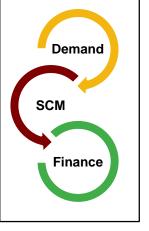
Integration Services

Consumer access to information



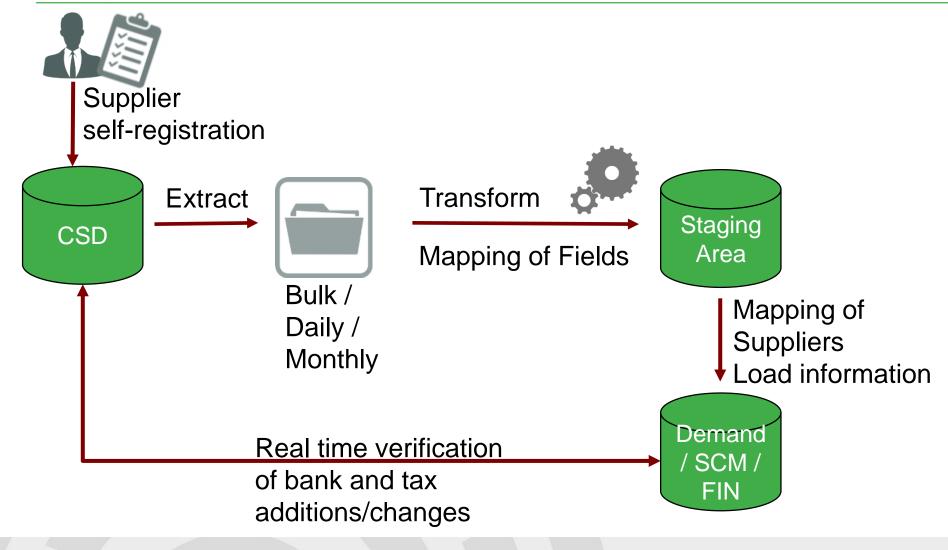
SCM Practitioner

- Online search functionality via CSD application based on supplier Commodity and Location.
- 2) **Real time:** web services that are made available to OoS to consume supplier information from the CSD. Call and request latest update on supplier when needed.

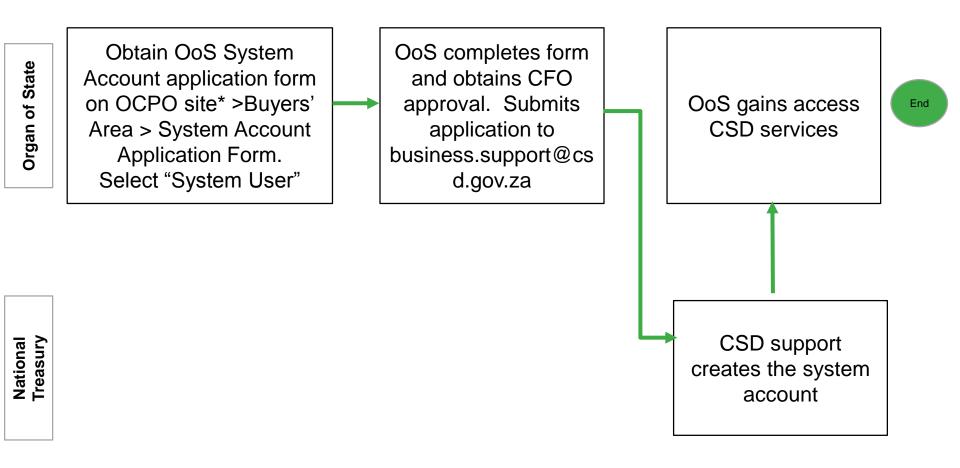


 Bulk data: files that are made available to OoS to consume supplier information from the CSD in bulk format.

The process on how to consume CSD information



System Account to access CSD services



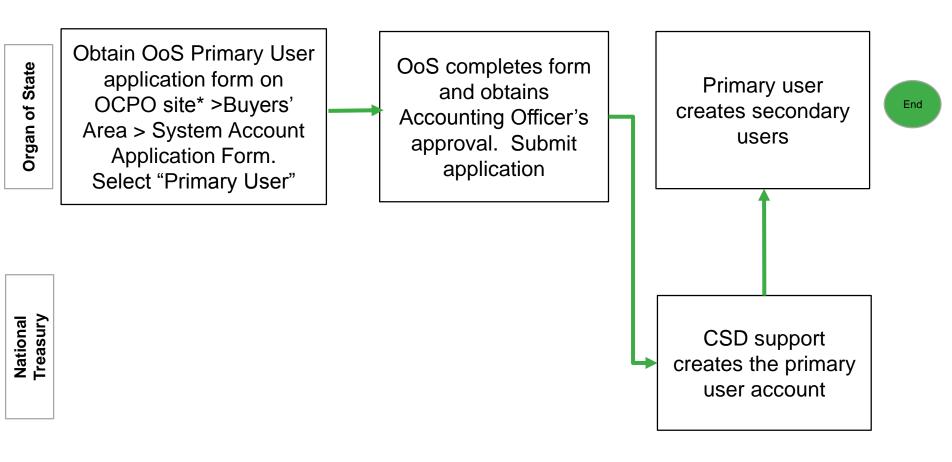
*ocpo.treasury.gov.za

Overall Search Functionality Approach

Overall Search Functionality Approach



Accessing CSD Online Search Functionality (On Boarding)



*ocpo.treasury.gov.za

Demo of Search Tool

CSD Search Functionality On-boarding Approach



Account Activation Email



Dear Supplier

You have been registered on the CSD system. Please click the link below to activate your account.

Activate Account

Please copy and paste the url below to your internet browser if the above link does not work. <u>https://test.csd.gov.za/Account/ActivateAccount?U=2a152bf4-45e8-46f7-a270-a6e0ecb7df30&T=30469b00-b0ab-45d3-b337-528a6a6c20ae</u>

Once your account has been activated, you can use the following password to log in. You will be prompted to change your password after logging in.

Password: Password26506



national treasury

Department: National Treasury REPUBLIC OF SOUTH AFRICA FOR MORE INFORMATION:

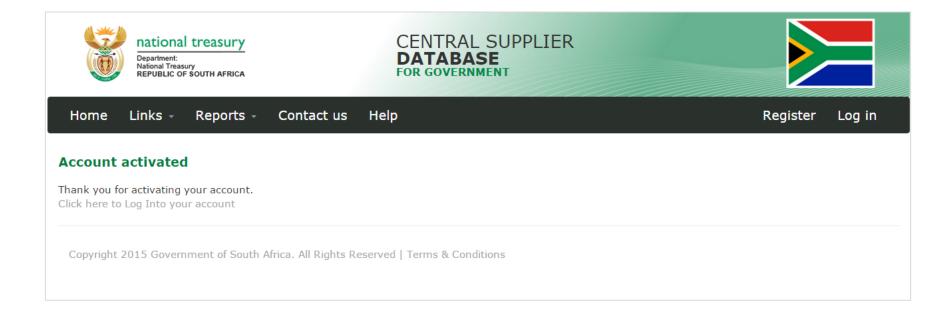
Central Supplier Database Contact Centre

eMail: CSD@treasury.gov.za

Account Activation Screen

Department: National treasury REPUBLIC OF SOUTH AFRICA	C	ENTRAL SUPPLIER	2	
Home Links - Reports - Contact us	Help			Register Log in
Account activation				
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Account Activated Message



Log In

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CSD Landing Page



Welcome Organ of State User

Welcome to the Central Supplier Database for the South African government. Here you are able to maintain your supplier information to ensure accurate, upto-date and complete information. Click on Supplier Details to add, view or make changes to supplier information.

Click on Suppliers Details to add, view or make changes to supplier information.

Click on Registration Summary report to obtain verified supplier information.

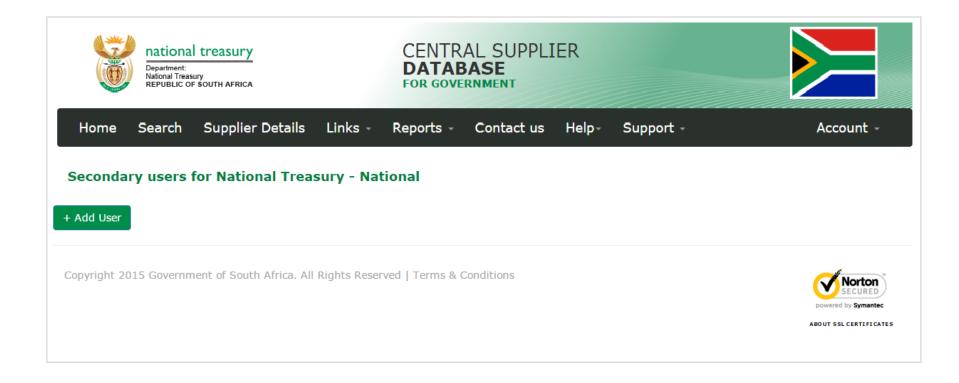
Click on Action Log report to obtain a history of all changes by the user and the system to supplier information.



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Secondary users list



Create Secondary User

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Home Search Supplier Details Links - Re	eports - Contact us Help- Support - Acc	ount -
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O Click here to get more info on this section		
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Name (s)	•	
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Supplier Support Access?		
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ABOUT SSL CERTIFICATES

Supplier Search Fields

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Supplier Search				
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Location Search

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Sort by

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Tax Compliant and Local Address

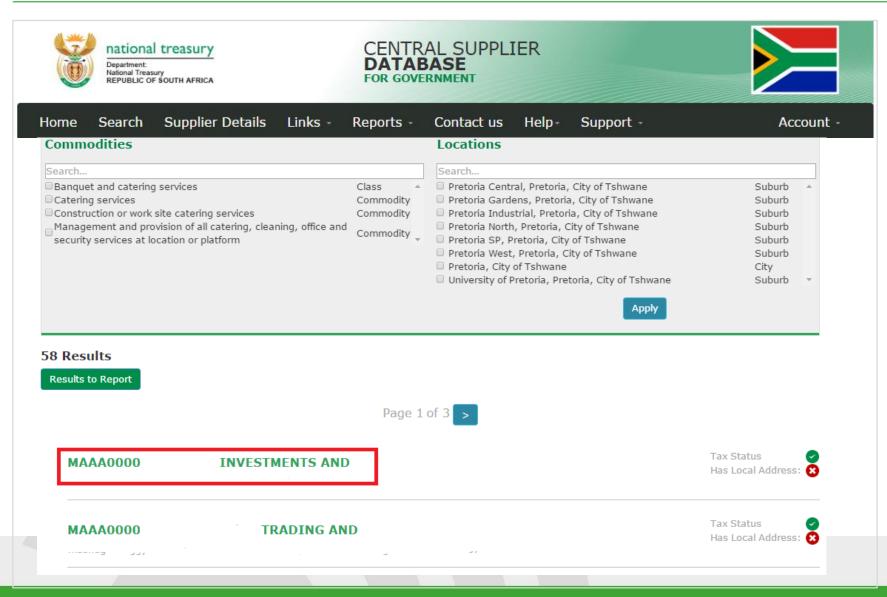
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Reporting and Exporting

Supplier Registration Summary Report



Supplier Registration Summary Report

(((())) DA	NTRAL SUPPLIER TABASE GOVERNMENT		Report Date: 12 May 2016 06:52:54 PM Unique Registration Reference Nr:
	CSD REGIST	RATION REPOR	RT
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	SUPPLIER	CIDENTIFICATION	
Supplier number	MAAA0000	South African company/CC registration number	2014/139532/07
s supplier active?	Yes	Have Bank Account	Yes
	Yes	·	Yes 2014-07-21 12:00:00 AM
Allow associates?		Have Bank Account	
Allow associates? Supplier type	No	Have Bank Account Registration date	
Is supplier active? Allow associates? Supplier type Supplier sub-type Legal name	No CIPC Company	Have Bank Account Registration date Created by	2014-07-21 12:00:00 AM
Allow associates? Supplier type Supplier sub-type	No CIPC Company	Have Bank Account Registration date Created by Created date	2014-07-21 12:00:00 AM
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Allow associates? Supplier type Supplier sub-type Legal name Identification type Government breakdown	No CIPC Company Private Company (Pty)(Ltd) South African Company/Close Corporation Registration Number	Have Bank Account Registration date Created by Created date Edit by Edit date	2014-07-21 12:00:00 AM 29 Sep 2015 10:59:27:733 29 Sep 2015 10:59:27:733
Allow associates? Supplier type Supplier sub-type Legal name	No CIPC Company Private Company (Pty)(Ltd) South African Company/Close Corporation Registration Number Private Companies (Pty) (Ltd)	Have Bank Account Registration date Created by Created date Edit by Edit date Restricted Supplier	2014-07-21 12:00:00 AM 29 Sep 2015 10:59:27:733 29 Sep 2015 10:59:27:733 No

CONTACT 1			
Contact type	Administration	Prefer communication via telephone	No
Is this your preferred Contact?	Yes	Email address	kkivedo@ncpg.gov.za
Name(s)	Maria	Cellphone number	0829689889
Surname	April	Do you want this contact to also be	Yes

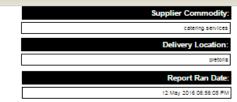
Supplier List Report

Results to Report

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Supplier List Report

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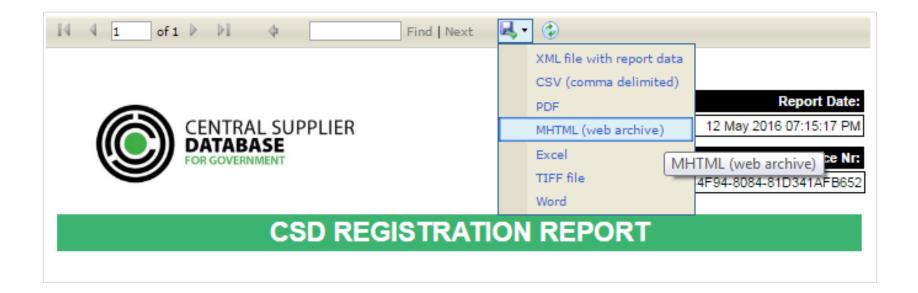




Supplier List

				Cellphone		Local	Tax	Restricted	
Supplier Number	Legal Name	Name	Surname	Number	Email Address	Address	Status	Supplier	Trading Name
MAAA0000		nontembeko	sopliase	1	4	False	Tue	False	
MAAA0000		mashego		1		False	Tue	Faise	
MAAA0000		Maria	April			False	Tue	False	
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MAAA0000		Marsideeze	Witbool			False	False	False	
MAAA0000		Marc	Jacob			False	Tue	False	
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MAAA0000	F	Joe	Blogg	1		False	Tue	False	
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Exporting Report



Next Steps

The following need to be considered and actioned:

- Continue to support suppliers with self-registration
- Complete the on-boarding processes for search functionality and system account.
- Empower SCM practitioners within departments to use CSD search functionality

Frequently Asked Questions

What happened on 1 September 2015?

- From 1 September 2015 prospective suppliers have been able to self-register on the CSD website.
- Suppliers can capture and update their information on the CSD at any time, in preparation for the utilisation of supplier data through procurement and financial systems used by all organs of state from 1 April 2016. The period from 1 September 2015 to 31 March 2016, is referred to as the **Interim Period**.
- Once information has been verified with external data sources, a unique supplier number and unique registration reference number is allocated and communicated to the supplier. Suppliers are required to keep their data updated regularly and should confirm at least once a year that their data is still current and updated.
- Automatic re-verification of relevant supplier data against SARS, CIPC etc. will be done regularly (daily, weekly, monthly, etc.) as required.

What will be required for suppliers to register?

All suppliers will be required to complete required information on the CSD website and must ensure it is **complete**, **accurate** and **comprehensive**. The following would be amongst the required information:

- Supplier **identification** information e.g. supplier type, identification number, supplier name, trading name and country of origin;
- Supplier **contact** information e.g. preferred contact name, preferred communication method, email address, cell phone number, telephone number, etc.;
- Supplier **address** information e.g. country, province, district, municipality, city, suburb, ward and postal code;
- **Bank account** information;
- Supplier **tax** information, e.g. valid tax number;
- **Ownership** information, e.g. name and identification number of directors, members etc.;
- Association to any other suppliers e.g. branch, consortium member etc.; and
- Commodities the supplier can supply.

Note that a valid **email address, identity number, cell phone number** and **bank account** details are mandatory in order to register on the CSD.

Apart from the above, it is foreseen that B-BBEE information will be included in the CSD.

What category of suppliers should register?

The following supplier suppliers should register on the CSD:

- Individuals;
- Sole Proprietors;
- Foreign Companies;
- Trusts;
- Public Companies (LTD);
- Private companies (PTY LTDs);
- Non Profit Companies;
- Personal Liability Companies (INC);
- Closed Corporations;
- Co-operatives;
- State Owned Companies (SOC LTD);
- Non Profit External Companies;
- State Owned Entities (e.g. PFMA schedule entities);
- Government Entities (e.g. National departments, Provincial Administration, Metropolitan municipalities, District municipalities, Local municipalities);
- Partnerships;
- Statutory Bodies;
- Joint Ventures;
- Consortiums;
- Section Companies;
- Voluntary Associations; and
- Retirement Funds.

How will organs of state access my information?

- Suppliers will be required to select their **industry classification** as well as the **commodities** they supply per **location**.
- Automated distribution of supplier information to organs of state will be done based on supplier type, supplier location, B-BBEE and commodities information.

What if I am already on an existing supplier database?

- Existing supplier databases will stay in force until supplier data have been migrated to the CSD.
- Supplier databases currently maintained by organs of state will be migrated to the CSD from 1 September 2015. Communication will be provided to a supplier requesting validation of information once migration is complete.

Summary & Wrap Up