



Central Supplier Database

Search Functionality Training

Agenda

| Agenda Item | Presenter | Duration |
|--|-----------|----------|
| Welcome and Introductions | CSD Team | 10 min |
| CSD Overview | CSD Team | 20 min |
| Circular 3 of 2015/2016 | CSD Team | 10 min |
| CSD Support Approach | CSD Team | 10 min |
| Overall Search Functionality Approach (including Demo) | CSD Team | 20 min |
| Next steps, Summary & Wrap-up | CSD Team | 10 min |

CSD Overview

Background

From the 2015 Budget Speech:

"....a central supplier database will be introduced. Suppliers will only be required to register once when they do business with the state. This will significantly reduce the administrative burden for business, especially small and medium-sized enterprises. The database will interface with SARS, the Companies and Intellectual Property Commission and the payroll system. It will electronically verify a supplier's tax and BEE status, and enable public sector officials doing business with the state to be identified. This intervention will also reduce the administrative burden for SCM practitioners and address many of the concerns raised by the Auditor-General every year."

Overview of the CSD self-registration process



National Treasury Circular NO 3 2015/2016

National Treasury Circular NO 3 2015/2016

- In the transition period (1 September 2015 31 March 2016), accounting officers and accounting authorities are required to commence with the migration of their current supplier database to ensure accuracy and validity of information prior to mandatory implementation of the CSD.
- Institutions are required to forward their data (list of prospective suppliers) to the National Treasury. The data preparation and conversion job aid may be accessed on:

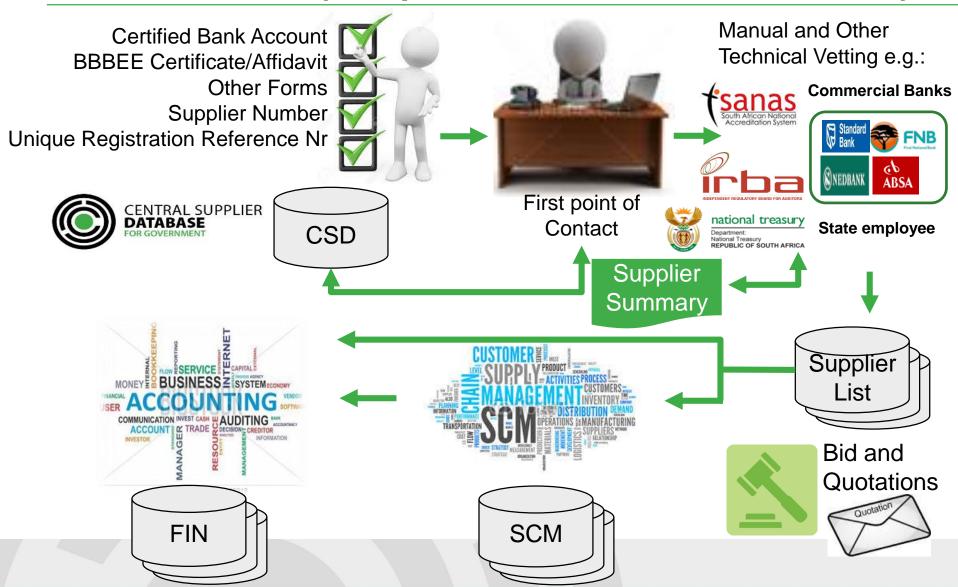
http://ocpo.treasury.gov.za/Resource_Centre/CSD/JOB %20AID_CSD%20Data%20Preparation%20and%20Conversion.pdf

National Treasury circular NO 3 2015/2016

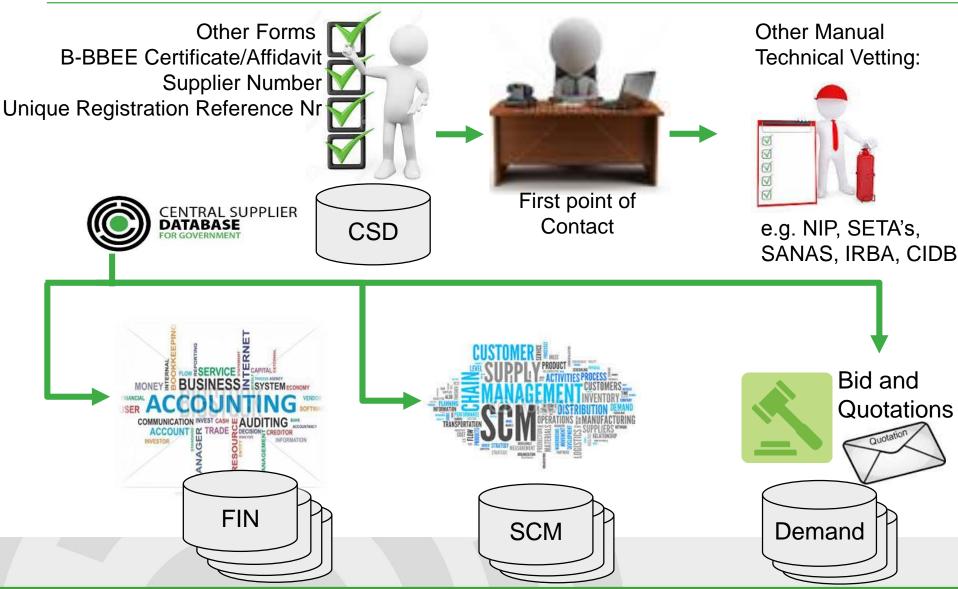
• It is not necessary for prospective bidders to submit hard copies as proof of compliance to key information as mentioned paragraph 7.2 of this circular if registered on the CSD. In a case where a prospective supplier is not registered on the CSD during the transition period, institutions may verify the prospective supplier's key information manually till 31 March 2016.

 All institutions must provide CSD registration support to prospective suppliers who are unable to self-register or require assistance with registration.

Interim Process (1 September 2015 – 31 March 2016)



New Process (From 1 April 2016)



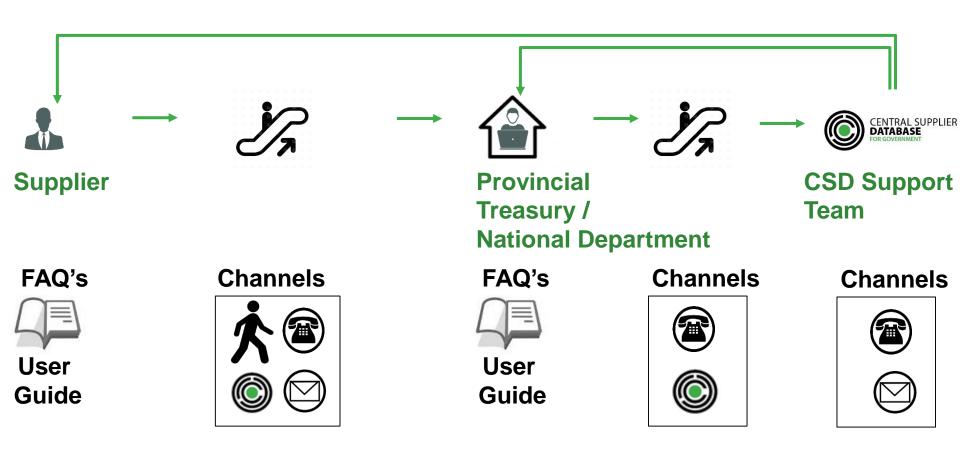
CSD Supplier and User Statistics as on 4 March 2016 at 11:59 am

| Suppliers Registered | | | | | |
|----------------------|--------|--------|--------|---------|--|
| Province | 29-Feb | 04-Mar | Growth | %Change | |
| Western Cape | 2504 | 2658 | 154 | 6% | |
| North West | 2810 | 3093 | 283 | 10% | |
| Limpopo | 6904 | 7285 | 381 | 6% | |
| Northern Cape | 703 | 733 | 30 | 4% | |
| Mpumalanga | 3743 | 3900 | 157 | 4% | |
| KwaZulu-Natal | 4239 | 4582 | 343 | 8% | |
| Gauteng | 13688 | 14515 | 827 | 6% | |
| Free State | 1364 | 1442 | 78 | 6% | |
| Eastern Cape | 3696 | 4021 | 325 | 9% | |
| National | 39651 | 42229 | 2578 | 7% | |

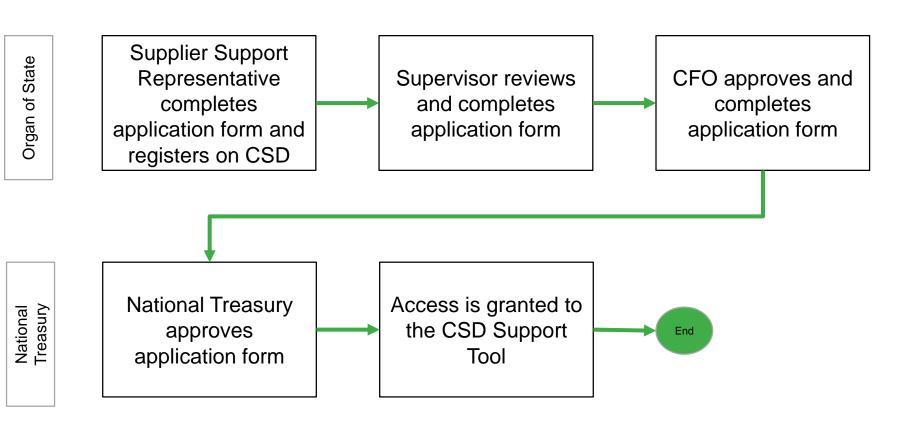
- On a daily basis, the number of registered suppliers increases by an average of 368.
- On average it takes a supplier 15 minutes and 13 seconds to successfully register on CSD.

Support Approach

CSD Support Approach



CSD Support Tool Application Process

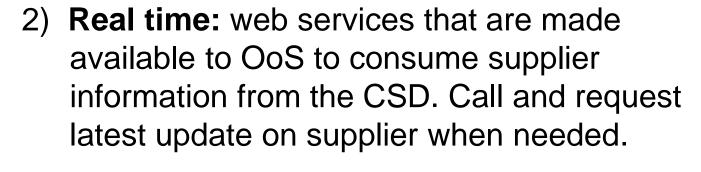


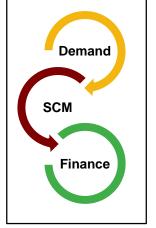
Integration Services

Consumer access to information



 Online search functionality via CSD application based on supplier Commodity and Location.

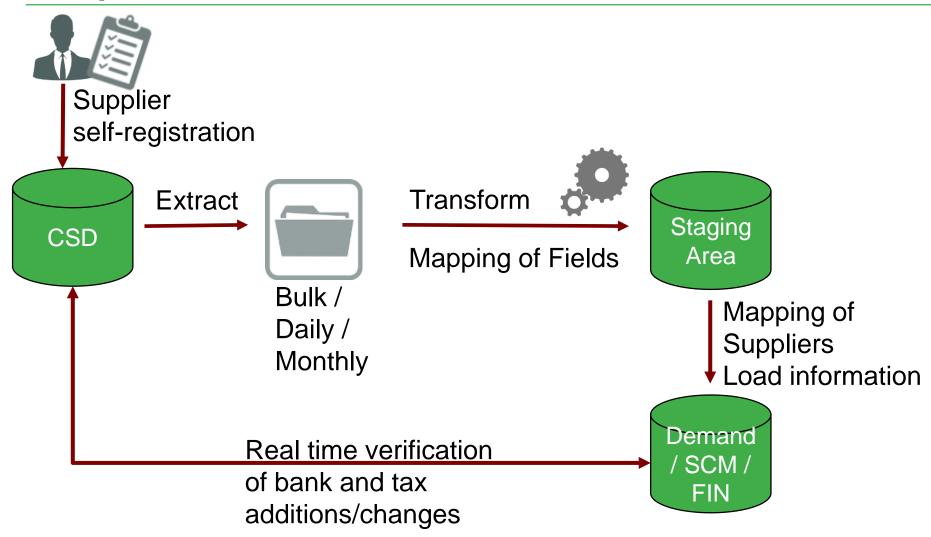




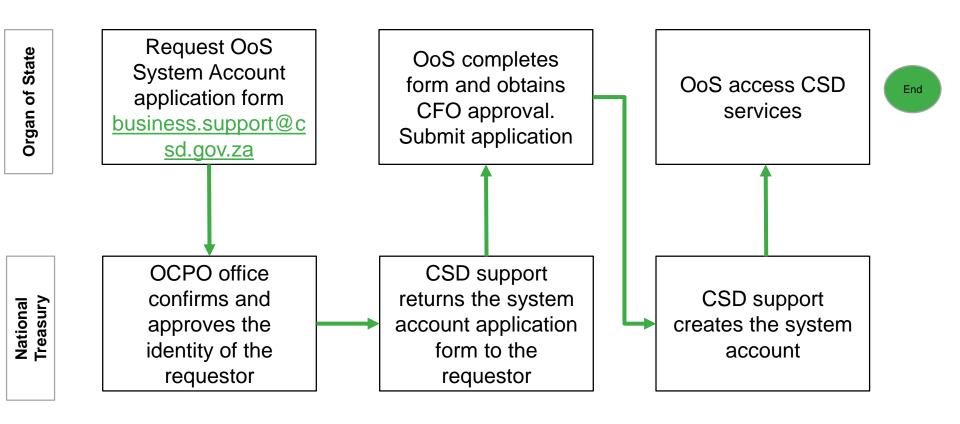
Systems Landscape

3) **Bulk data:** files that are made available to OoS to consume supplier information from the CSD in bulk format.

The process on how to consume CSD information



System Account to access CSD services

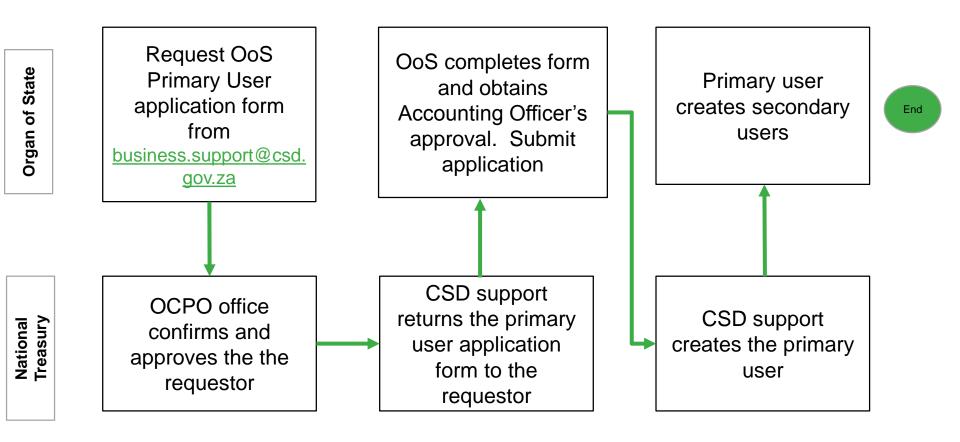


Overall Search Functionality Approach

Overall Search Functionality Approach



Accessing CSD Online Search Functionality (On Boarding)



Demo of Search Tool

Landing Page - https://www.csd.gov.za



Welcome to the Central Supplier Database for the South African government.



The Central Supplier Database maintains a database of organisations, institutions and individuals who can provide goods and services to government. The CSD will serve as the single source of key supplier information for organs of state from 01 April 2016 providing consolidated, accurate, up-to-date, complete and verified supplier information to procuring organs of state.

Log In Page



Log in

| Email | mail@gmail.com |
|--------------|--|
| Password | •••••• |
| Captcha | Type the characters above into the field below |
| | spuCf |
| | € •0 |
| | Log in |
| Forgot passu | used I Designar as a new year I Desend |

Forgot password | Register as a new user | Resend account activation email | Change incorrect email

Home Page







Home

Links -

Reports -

Contact us

Help-

Supplier Search

Account -

Welcome, OrganOfStatePrimary OrganOfStatePrimary

Manage Organ of State Users Log off

My account

Welcome to the Central Supplier Database for the South African government. Here you are able to maintain your supplier infoi... to-date and complete information. Click on My Suppliers to add, view or make changes to supplier information.

Click on Suppliers Details to add, view or make changes to supplier information.

Click on Registration Summary report to obtain verified supplier information.

Click on Action Log report to obtain a history of all changes by the user and the system to supplier information.

Secondary User







Home Links Reports Contact us Help Supplier Search

Secondary users for

| Email | Name(s) | Surname | Identification type | Identification number | Work permit number | Cellphone number | Status | Activate/Deactivate |
|------------------------|---------|---------|-------------------------------------|--------------------------|-----------------------|---------------------|--------|---------------------|
| temp121@mailinator.com | Joseph | Moloto | Foreign Identification Number | 1212121212121 | 214cdsfdffdfdf324343 | 0728977173 | Active | Ø Deactivate |

+ Add User



CENTRAL SUPPLIER DATABASE FOR GOVERNMENT



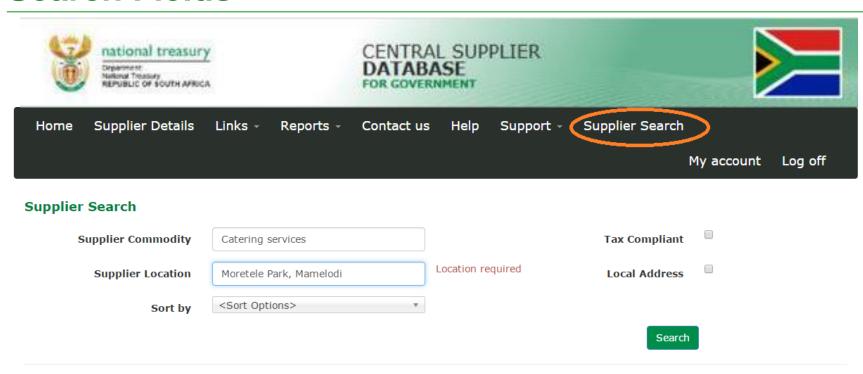
Home Links Reports Contact us Help Supplier Search

Account -

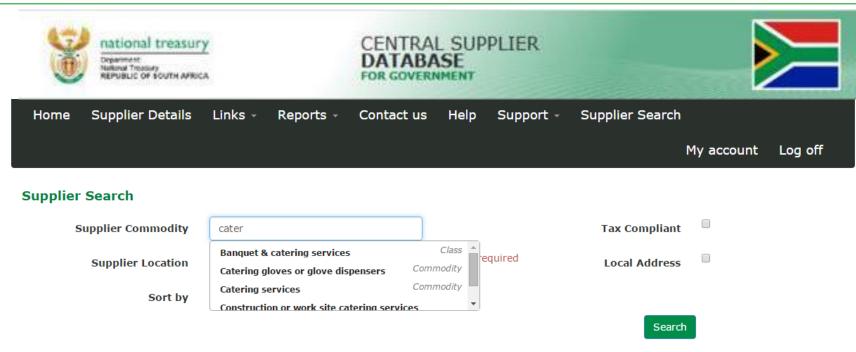
Create an Organ of State User

| Email | | |
|-------------------------------------|-------------------------------------|---|
| Name (s) | | 0 |
| Surname | | |
| Cellphone Number | | |
| Identification type | South African Identification Number | Ψ |
| South African identification number | | |
| 1 | Create User Cancel | |

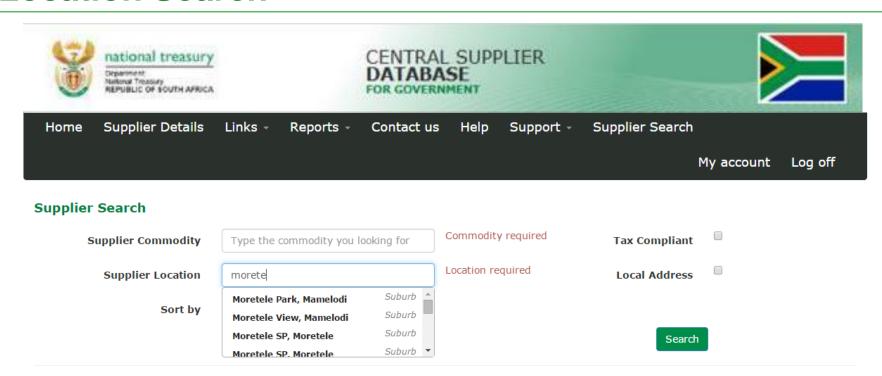
Search Fields



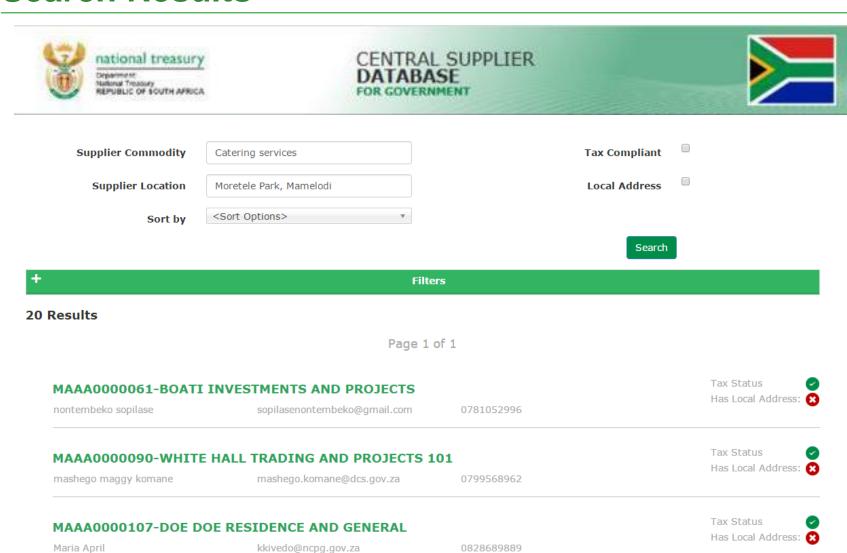
Commodity Search



Location Search



Search Results

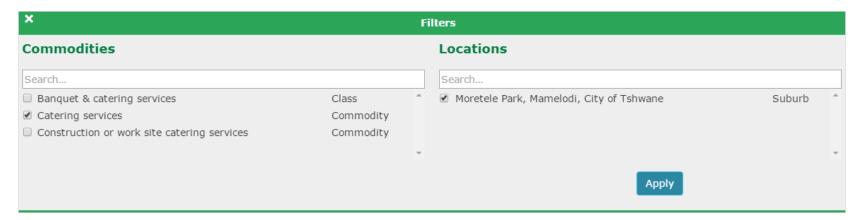


Search Results - Commodity and Location Filters



CENTRAL SUPPLIER
DATABASE
FOR GOVERNMENT





20 Results

Page 1 of 1



Sort by







Home Supplier Details Links Reports Contact us Help Support Supplier Search

My account Log off

Supplier Search

| Supplier Commodity | Catering services | Tax Compliant |
|----------------------------------|--------------------------|---------------|
| Supplier Location | Moretele Park, Mamelodi | Local Address |
| Sort by | <sort options=""></sort> | |
| | Taxstatus | Search |
| | Supplier Number | |
| | Legal Name | |
| Copyright 2015 Government of Sou | LocalAddress | nditions |

Reporting and Exporting

Supplier Registration Summary Report



CENTRAL SUPPLIER DATABASE FOR GOVERNMENT

Find | Next 🐱 • 🚯





of 1 D DI 4 100%

Report Date: 26 Jan 2016 10:05:31 AM Unique Registration Reference Nr: 04D72C28-0AD6-4EBB-B2CF-832B6713C725

CSD REGISTRATION SUMMARY REPORT

| SUPPLIER IDENTIFICATION | | | |
|--|-------------------------------------|-------------------------------------|-----------------------------------|
| Supplier number | MAAA0000361 | South African identification number | 7502205012089 |
| Allow associates? | Yes | Government breakdown | Individual |
| Supplier type | Individual | Industry classification | Agriculture, forestry and fishing |
| Supplier sub-type | Individual | Business status | No Status |
| egal name | legal name | Country of origin | South Africa |
| dentification type | South African Identification Number | Registration date | 1900-01-01 12:00:00 AM |
| PREFERRED CONTACT | Administration | Prefer communication via email | Yes |
| | | | 103 |
| lame(s) | Ja Te | Email address | |
| dentification type | South African Identification Number | Cellphone number | |
| South African identification number | | | |
| PREFERRED ADDRESS | | | |
| ddress type | Physical | Postal code | 000000 |
| ddress line 1 | address line 1 | Country | Serbia |
| ddress line 2 | address line 2 | | |
| PREFERRED ACCOUNT | | | |
| Account type | Current Accounts | Branch name | NEDBANK MONTANA PRETORIA |

Supplier List Report





Report Start Date :

2016/02/25

Report End Date :

2016/02/25

Report Ran By :

Supplier List

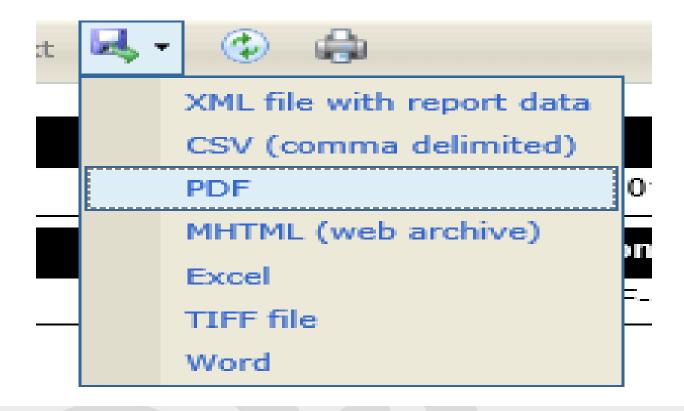
| Supplier Number | Legal Name | Contact Name | Contact Number | Contact Email | Local Address | Tax Status | Not Restricted |
|-----------------|---------------------|--------------|----------------|---------------------------|------------------|---------------|-------------------|
| MAAA000001 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | Yes | Yes | No |
| MAAA0000002 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | No | Yes | Yes |
| MAAA0000003 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | No | Yes | Yes |
| MAAA0000004 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | Yes | Yes | No |
| MAAA000005 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | Yes | No | Yes |
| MAAA0000006 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | No | Yes | Yes |
| MAAA0000007 | Supplier legal name | Name Surname | 012 345 6789 | emailaddress@domain.co.za | No | Yes | Yes |

Exporting Report









Next Steps

The following need to be considered and actioned:

- Continue to support suppliers with self-registration
- Complete the on-boarding processes for search functionality, system account and support tool as soon as possible
- Empower SCM practitioners within departments to use CSD search functionality

Frequently Asked Questions

What happened on 1 September 2015?

- From 1 September 2015 prospective suppliers have been able to self-register on the CSD website.
- Suppliers can capture and update their information on the CSD at any time, in preparation for the utilisation of supplier data through procurement and financial systems used by all organs of state from 1 April 2016. The period from 1 September 2015 to 31 March 2016, is referred to as the Interim Period.
- Once information has been verified with external data sources, a unique supplier number
 and unique registration reference number is allocated and communicated to the supplier.
 Suppliers are required to keep their data updated regularly and should confirm at least once
 a year that their data is still current and updated.
- Automatic re-verification of relevant supplier data against SARS, CIPC etc. will be done
 regularly (daily, weekly, monthly, etc.) as required.

What will be required for suppliers to register?

All suppliers will be required to complete required information on the CSD website and must ensure it is **complete**, **accurate** and **comprehensive**. The following would be amongst the required information:

- Supplier identification information e.g. supplier type, identification number, supplier name, trading name and country of origin;
- Supplier **contact** information e.g. preferred contact name, preferred communication method, email address, cell phone number, telephone number, etc.;
- Supplier **address** information e.g. country, province, district, municipality, city, suburb, ward and postal code;
- Bank account information;
- Supplier tax information, e.g. valid tax number;
- Ownership information, e.g. name and identification number of directors, members etc.;
- Association to any other suppliers e.g. branch, consortium member etc.; and
- Commodities the supplier can supply.

Note that a valid **email address, identity number, cell phone number** and **bank account** details are mandatory in order to register on the CSD.

Apart from the above, it is foreseen that B-BBEE information will be included in the CSD.

What category of suppliers should register?

The following supplier suppliers should register on the CSD:

- Individuals:
- Sole Proprietors;
- Foreign Companies;
- Trusts;
- Public Companies (LTD);
- Private companies (PTY LTDs);
- Non Profit Companies;
- Personal Liability Companies (INC);
- Closed Corporations;
- Co-operatives;
- State Owned Companies (SOC LTD);
- Non Profit External Companies;
- State Owned Entities (e.g. PFMA schedule entities);
- Government Entities (e.g. National departments, Provincial Administration, Metropolitan municipalities, District municipalities, Local municipalities);
- Partnerships;
- · Statutory Bodies;
- Joint Ventures:
- Consortiums;
- Section Companies;
- · Voluntary Associations; and
- Retirement Funds.

How will organs of state access my information?

- Suppliers will be required to select their **industry classification** as well as the **commodities** they supply per **location**.
- **Automated distribution** of supplier information to organs of state will be done based on supplier type, supplier location, B-BBEE and commodities information.

What if I am already on an existing supplier database?

- Existing supplier databases will stay in force until supplier data have been migrated to the CSD.
- Supplier databases currently maintained by organs of state will be migrated to the CSD from 1 September 2015. Communication will be provided to a supplier requesting validation of information once migration is complete.

Summary & Wrap Up